

Product documents (Date 2023-08-02) Sales-Matrix: pCon.basket 2.10 – Differences between editions

User Inter- face/Work- flow		CE	PRO	Integra- tion
	Connection to pCon.login	Х	х	
	Dashboard	Х	х	
	Connection to Microsoft Office 365	Х	х	
	Multi-instance capability	Х	х	(X)
	Copying articles between instances	Х	х	х
	Default quote validity		х	Х

Open/import files		CE	PRO	Integra- tion
	OBK (open)	Х	х	
	OBX (import)	Х	х	Х
	OBX: quick import from pCon.planner	Х	х	х
	PEC (import)	Х	х	х

Export/Order		CE	PRO	Integra- tion
	Microsoft Excel	Х	х	х
	OBX	Х	х	х
	OBX – Export of selection		х	х
	ОВК	Х	х	х
	OEX (Order)		х	х
	OEX – Export of images, sales and purchase dis- counts		Х	х
	OEX – Order PDF		х	Х
	Manufacturer selection for OEX export		х	
	Download of CAD models directly at the article	Х	х	Х



Report		CE	PRO	Integra- tion
	Default report templates: quote, article overview without pricing information		х	Х
	Article list as PDF	Х		
	Enhanced article list as PDF		х	Х
	Report structure: detailed, summarized, summa- rized-compact, compact, flat list	Х	Х	Х
	Report in corporate design		х	

Header Data		CE	PRO	Integra- tion
	Quote	Х	Х	Х
	Contact search with Microsoft Office 365		х	
	Customer – General		х	Х
	Customer – Main address	Х	х	х
	Customer – Shipping address		х	Х
	Customer – Billing address		х	х
	Centralized management of header and footer texts via pCon.login organization	х	Х	Х
	Person in charge	Х	х	Х
	Terms and conditions			х
	Currency and taxes	Х	х	Х

Article List		CE	PRO	Integra- tion
	OFML catalog	Х	х	Х
	Quick insertion via article number	Х	х	х
	Structural tree	Х	х	х
	Article list	Х	х	Х
	Properties - Article configuration	Х	х	х
	Properties – Article texts		х	х
	Properties – Article images	Х	Х	Х

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 Screenshot feature for additional article images	Х	х	х
High resolution material preview images	х	х	Х
Article information from OFML (Text, prices)	х	х	Х
 Article information from PIM (Images, videos, docu- ments)	Х	Х	Х
 Internal notes per position	Х	х	Х
 Folder		х	Х
User articles		х	Х
Custom Catalogs (Connection to Microsoft Office 365)		Х	Х
 Set Articles		х	Х
Enhanced article texts		х	Х
 External position numbers		х	Х
Alternative positions		х	Х
 Optional positions		х	Х
Merge articles		х	Х
Structure articles (move in structure)	Х	х	Х

Calculation		CE	PRO	Integra- tion
	Article calculation		х	х
	Header calculation	Х	х	Х
	Set price date for project and articles	Х	х	х
	Pre-defined discounts		х	(X)
	Header calculation: additional calculation lines for discounts/upcharges	Х	Х	Х
	Article calculation: additional calculation lines for discounts/upcharges		Х	Х
	Hidden discounts		х	х
	Back-calculation subtotal line to discount/sur- charge		Х	Х
	Rounding (header calculation)	Х	х	Х



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