



pCon.basket Online 2.11

New Features

pCon.basket Online 2.11- New Features

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1 Calculation

1.1 Defining the Reference Currency for Exchange Rates

Starting with version 2.11, the reference currency for the display and conversion of the exchange rates can be set. Define the corresponding values on base of the reference currency. In the past, EUR was defined as the permanent reference currency.

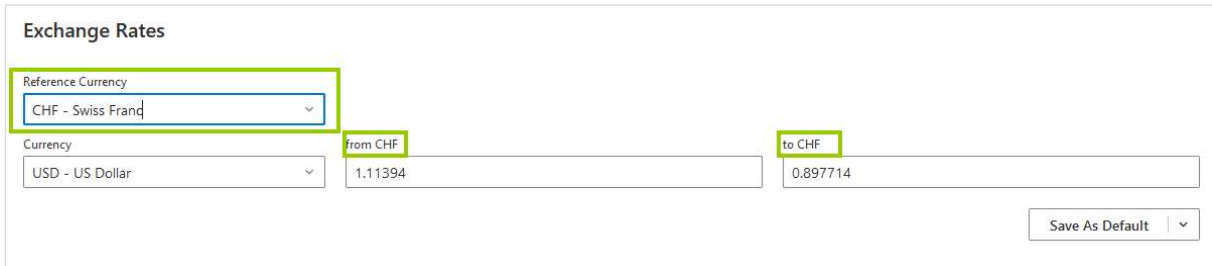
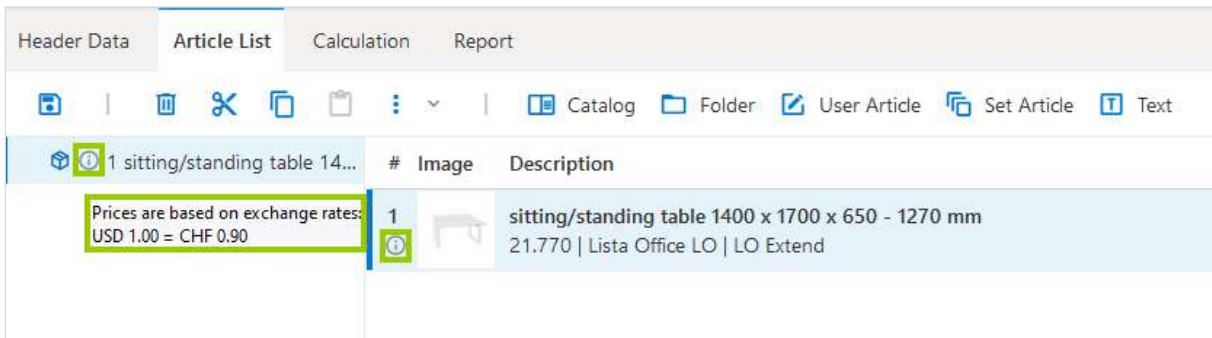


Figure 1- defining the Reference Currency for exchange rates

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1.2 Marking Converted Prices

It is sometimes not apparent for the users which prices have been converted on base of a currency provided in the data. The "i" symbol in the article tree and the article list provides more transparency. The bits of information regarding the conversion rate are displayed on hover.




#	Image	Description
1		sitting/standing table 1400 x 1700 x 650 - 1270 mm 21.770 Lista Office LO LO Extend

Figure 2 – Marking of Converted Prices in the Article List

This information is additionally displayed in the *Article Information*.

Manufacturer	Lista Office LO
Series	LO Extend
Article Number	21.770
Calculation ^	
Quantity	1
Price Date	9/19/2023
^ <u>Purchase</u>	
Purchase Price	USD 3,774.03
^ <u>Sales</u>	
Net Value for Item	USD 3,774.03
Margin (0 %)	USD 0.00
Prices are based on exchange rates: USD 1.00 = CHF 0.90	

Figure 3 - Marking of Converted Prices in the Article Information

Note: This information is not available in the Point of Sales mode.

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2 Break up Compound Articles

The upcoming version provides the *Break up articles* feature to enable working with individual parts of compound articles (like father-child articles or planning groups). The feature is part of the context menu in the *Article List* as well as the *Article Tree*.

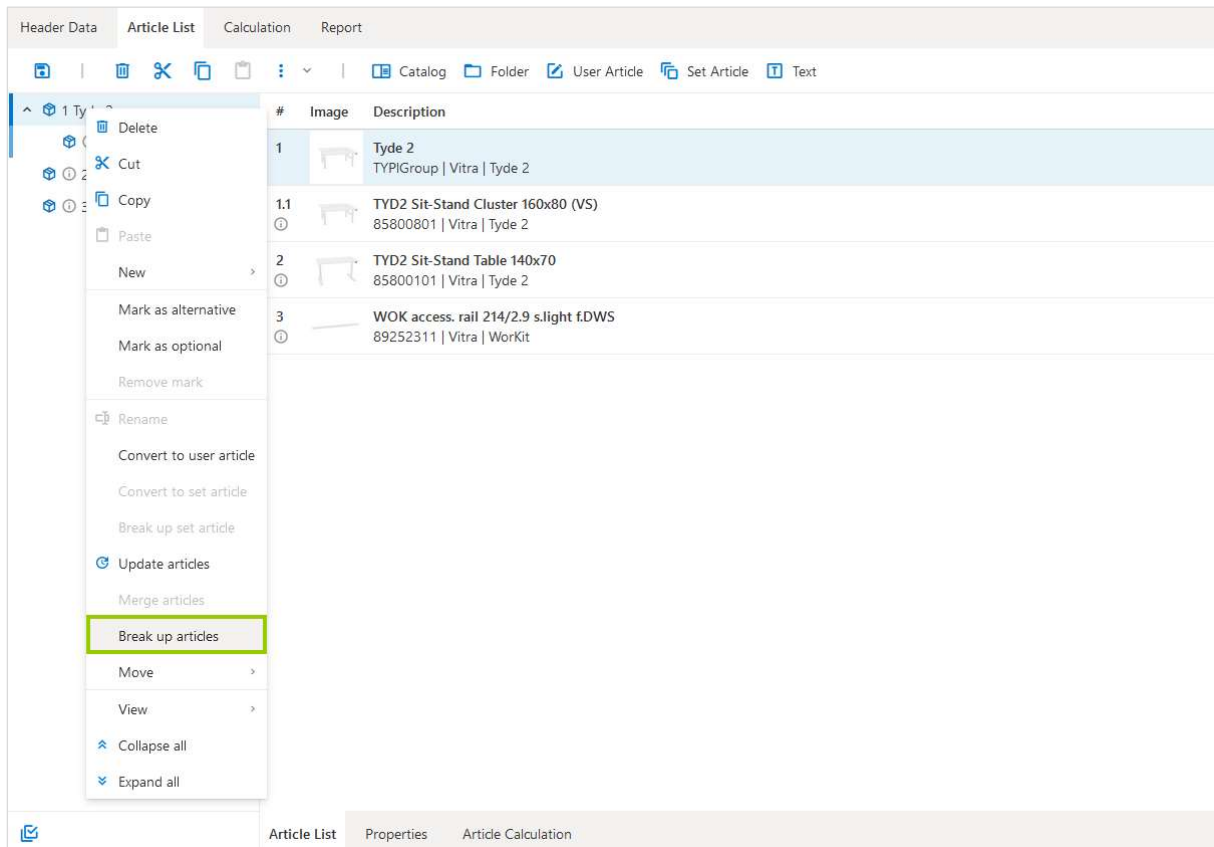


Figure 4 – Breaking up a compound article

By using this feature, the links between connected articles are broken. Metatype properties are removed.

NOTE: Breaking up articles cannot be undone.

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3 Formatting Options for predefined Header and Footer Texts

To format the header and footer texts predefined for your pCon.login organization, the editor in the *Manage Text Blocks* menu has been extended to provide you with the same text formatting options as in the *Header Data* of your projects.

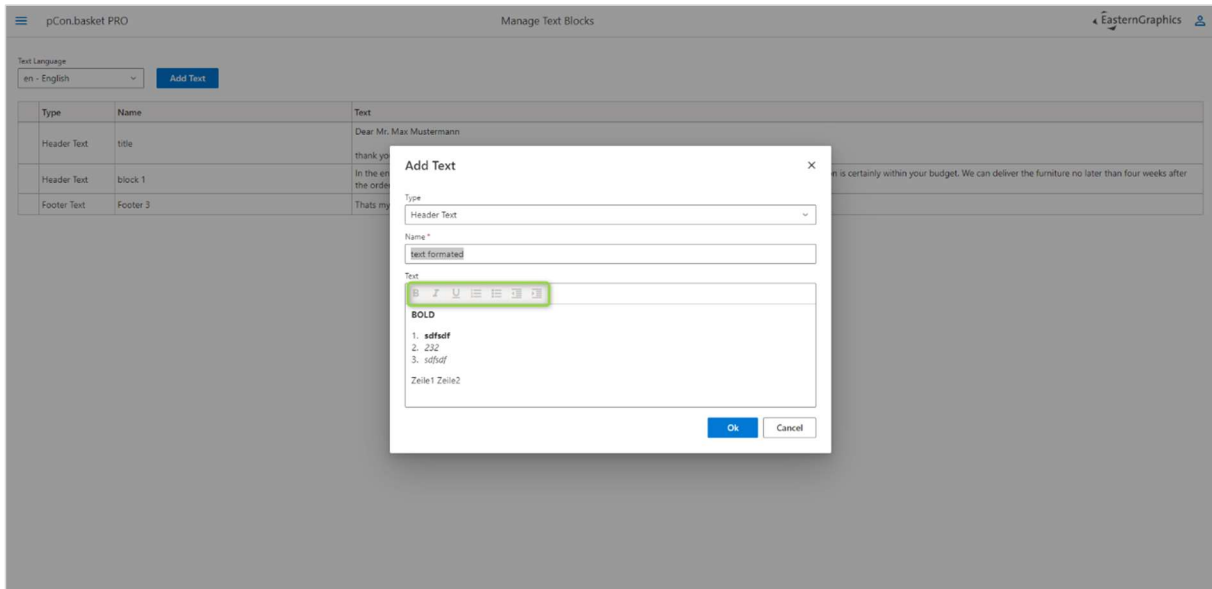


Figure 5 – Formatting options for predefined header and footer texts

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4 Order: Enhanced OEX Export

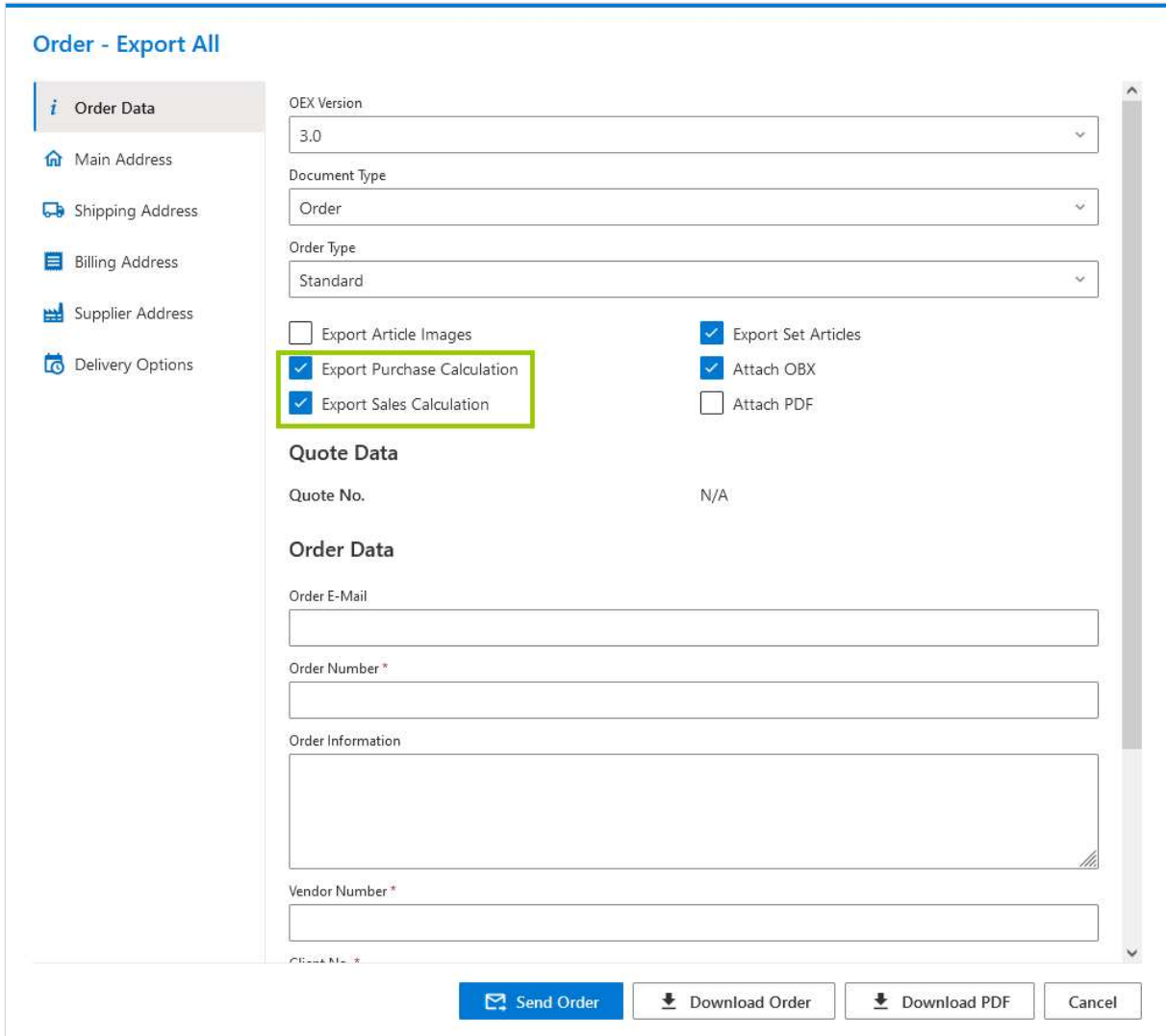
4.1 Support for OEX 3.1

In addition to OEX versions 2.3/3.0, the new version will support the export of OEX 3.1 from pCon.basket Online.

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4.2 Options for Export of Purchase and Sales Calculation

In order to create OEX-compliant orders, the options *Export Purchase Discounts* and *Export Sales Discounts* are replaced by the options *Export Purchase Calculation* as well as *Export Sales Calculation*. This ensures that each calculation is exported completely.



The screenshot displays the 'Order - Export All' configuration window. On the left, a sidebar lists navigation options: Order Data (selected), Main Address, Shipping Address, Billing Address, Supplier Address, and Delivery Options. The main area contains several sections:

- OEX Version:** A dropdown menu set to '3.0'.
- Document Type:** A dropdown menu set to 'Order'.
- Order Type:** A dropdown menu set to 'Standard'.
- Export Options:** A grid of checkboxes. 'Export Article Images' is unchecked. 'Export Set Articles' is checked. 'Export Purchase Calculation' and 'Export Sales Calculation' are checked and highlighted with a green border. 'Attach OBX' is checked, and 'Attach PDF' is unchecked.
- Quote Data:** A section with 'Quote No.' set to 'N/A'.
- Order Data:** A section with 'Order E-Mail' (empty), 'Order Number *' (empty), 'Order Information' (empty text area), and 'Vendor Number *' (empty).

At the bottom, there are four buttons: 'Send Order' (blue), 'Download Order', 'Download PDF', and 'Cancel'.

Figure 6 - Enhanced OEX Export

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5 New Reporting Features

The following enhancements have been made to the Quote (PRO), *Article Overview* (PRO) and *Overview* (CE) templates.

NOTE: The pCon.basket Standard Quote template (valid until 2023-10) will no longer be provided with version 2.11.

5.1 Scaling of the Logo Size

To give you more flexibility in using your logos on the report, we provide a new report option that enables you to adjust the logo size individually. The logo can be halved in height while maintaining the aspect ratio or scaled up to twice the original size using a slider.

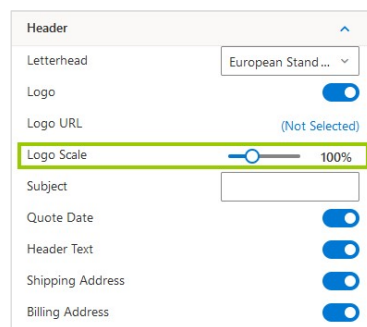


Figure 7 - Slider for setting the logo size

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5.2 Additional Options for the Header

The *Letterhead* drop-down menu does now contain the new option *Dynamic*. It is used to save as much space as possible. Here, no general standard is followed and the bits of content are displayed with as little space between them as possible.

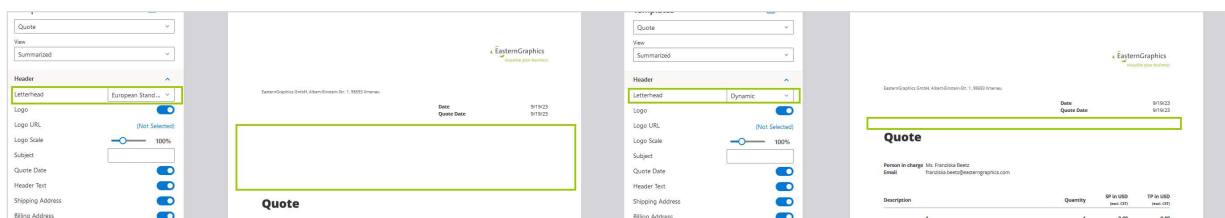


Figure 8 – Comparison between Letterhead options European Standard and Dynamic

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5.3 Free Text Field for Definition of the Footer

In pCon.basket Online 2.11, you can use the *Footer* option to enter information in the footer using a free text field. The information stored in the text field is inserted centered in the footer.

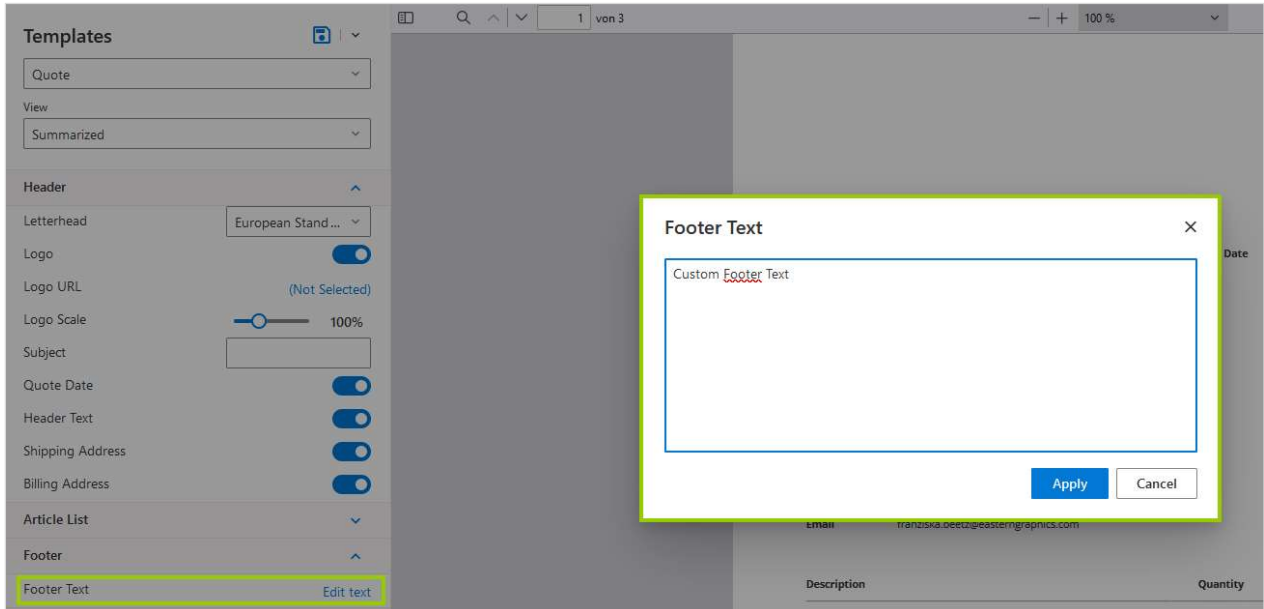


Figure 9 – Footer Free Text Field

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6 Additional Changes and Enhancements

6.1 Catalog Options

The *Settings* menu point does now provide you with a new category with *Catalog* settings. It contains the following checkboxes used to control the behavior of the catalog.

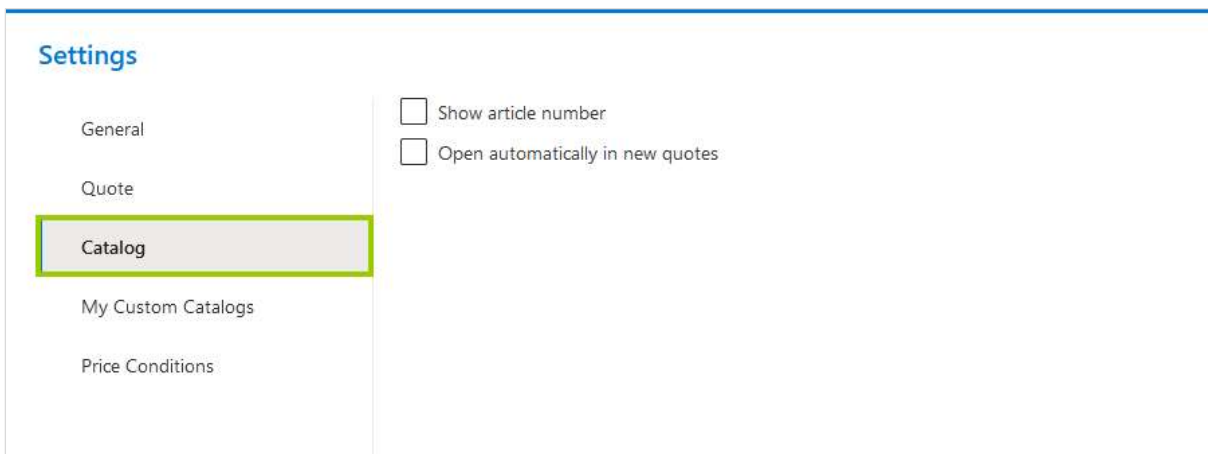


Figure 10 – Catalog Options

6.1.1 Show Article Number in the Catalog

The *Show article number* option under *Settings/Catalog* defines whether the article numbers are displayed in the catalog in addition to the catalog texts.

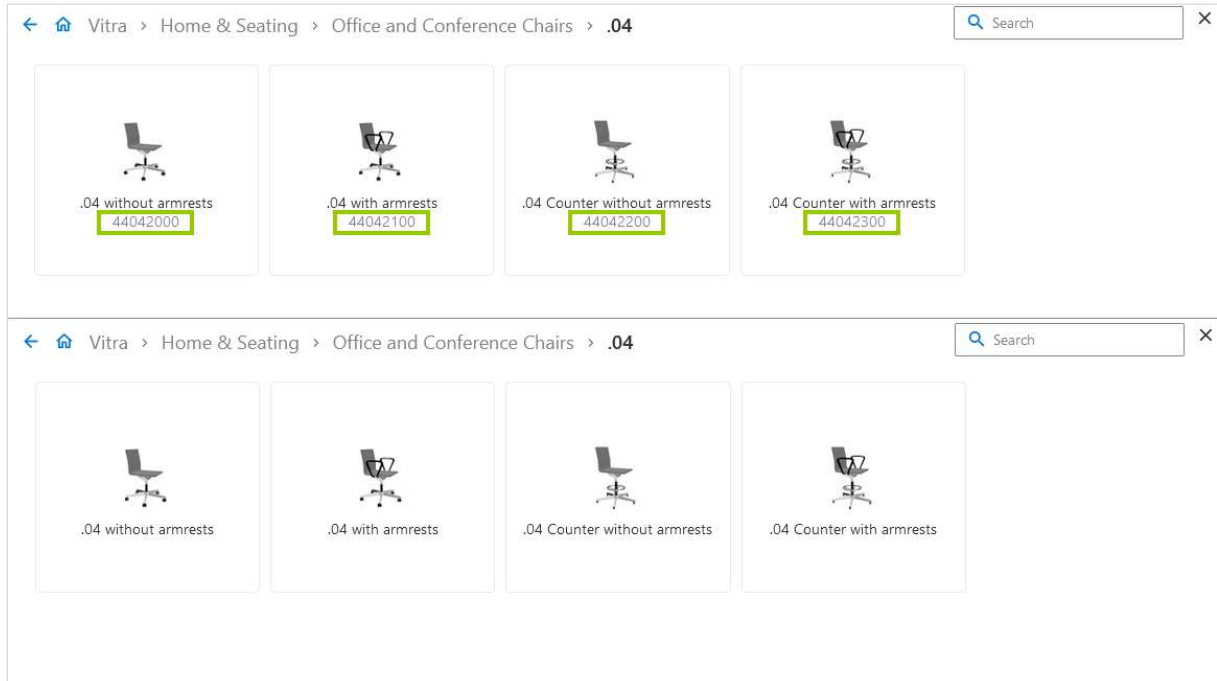


Figure 11 –Catalog Display with/without Article Numbers

6.1.2 Open Catalog Automatically in new Quotes

If you want the catalog to open automatically when starting a new project, activate the *Open automatically in new quotes* option. If this is not active, the catalog has to be opened via the *Catalog* button.

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7 Display of the Price Components in the Article Information

You can open or close the price components area in the *Article Information*. This serves for more overview for articles whose calculation consists in a large number of price components.

Manufacturer	König + Neurath AG	
Series	TALO.YOU	
Article Number	WPAPTN	
Net Weight	50.3 KGM	

Calculation		
Quantity		1
Price Date		19/09/2023
^ <u>Purchase</u>		
baseprice		EUR 190.58
Variant Price		
Dimensions 1600x800 mm (TI1688)	EUR 123.06	
Cable tray (KW2114)	EUR 72.42	
Height adjustment (HV32T2)	EUR 322.34	
Type of top edge (PK3)	EUR 380.54	
Cut-outs for adapters (AA2)	EUR 45.74	
Adapters (AD2)	EUR 87.12	
Delivery, disassembled (LF1)	EUR 39.75	
Purchase Price		EUR 1,261.55
^ <u>Sales</u>		
baseprice		EUR 190.58
Variant Price		
Dimensions 1600x800 mm (TI1688)	EUR 123.06	
Cable tray (KW2114)	EUR 72.42	
Height adjustment (HV32T2)	EUR 322.34	
Type of top edge (PK3)	EUR 380.54	
Cut-outs for adapters (AA2)	EUR 45.74	
Adapters (AD2)	EUR 87.12	
Delivery, disassembled (LF1)	EUR 39.75	
Net Value for Item		EUR 1,261.55
Margin (0 %)		EUR 0.00

Calculation		
Quantity		1
Price Date		19/09/2023
^ <u>Purchase</u>		
baseprice		EUR 190.58
Variant Price		EUR 1,070.97
Purchase Price		EUR 1,261.55
^ <u>Sales</u>		
baseprice		EUR 190.58
Variant Price		EUR 1,070.97
Net Value for Item		EUR 1,261.55
Margin (0 %)		EUR 0.00

Manufacturer Description	
Short Text	TALO.YOU - DESK, RECTANGULAR FORM
Long Text	TALO.YOU Workplace system Desk rectangular shape

Figure 12 - Expanding and collapsing the price components in the article information

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7.1 Enhanced Compatibility Mode for 3D Representation

In the *Settings/General* menu, there are the following options to control *3D Quality*:

- *High* → Default
- *Medium* → former compatibility mode for 3D representations
- *Low* → for systems without GPU (e.g. terminal server environments)

NOTE: A restart of the application is required for the setting to take effect.

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