



pCon.basket Online 2.13

**New Features**

# pCon.basket Online 2.13 – New Features

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# 1 Workflow

## 1.1 Opening and Saving of Projects

Beginning with the autumn release, quotes (OBK files) can directly be opened and saved. No upload or download is necessary for you to work directly on the file. When saving your project, the file will be overwritten directly in your local directory. This enables saving your file during the editing process.

This enhancement allows you to work directly from local directories. These directories can be synchronized with a cloud service of your choice. Therefore you will no longer need an Office365 account for loading and saving your quotes.

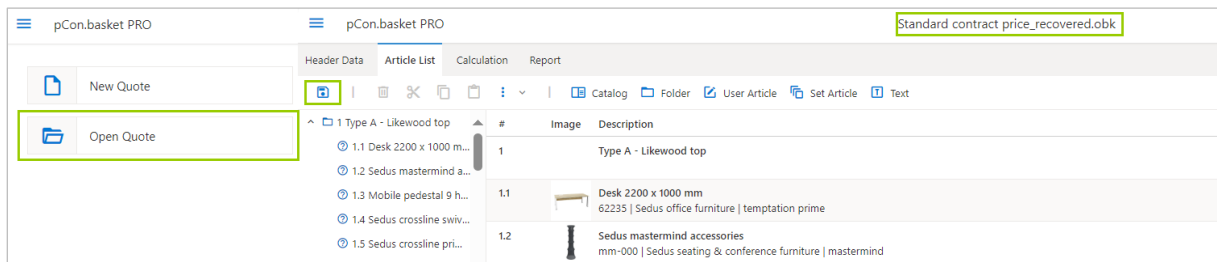


Image 1: Opening and Saving of Quotes

**Note:** This feature is only available in Chromium-based browsers like, for example, Google Chrome or Microsoft Edge.

**Edition: Pro / CE**

## 1.2 Access to Recent Files

Whilst opening quotes or importing article lists, we do now provide you with access to your recently used quotes. The *Open* dialog displays up to 20 recently opened files to choose from.

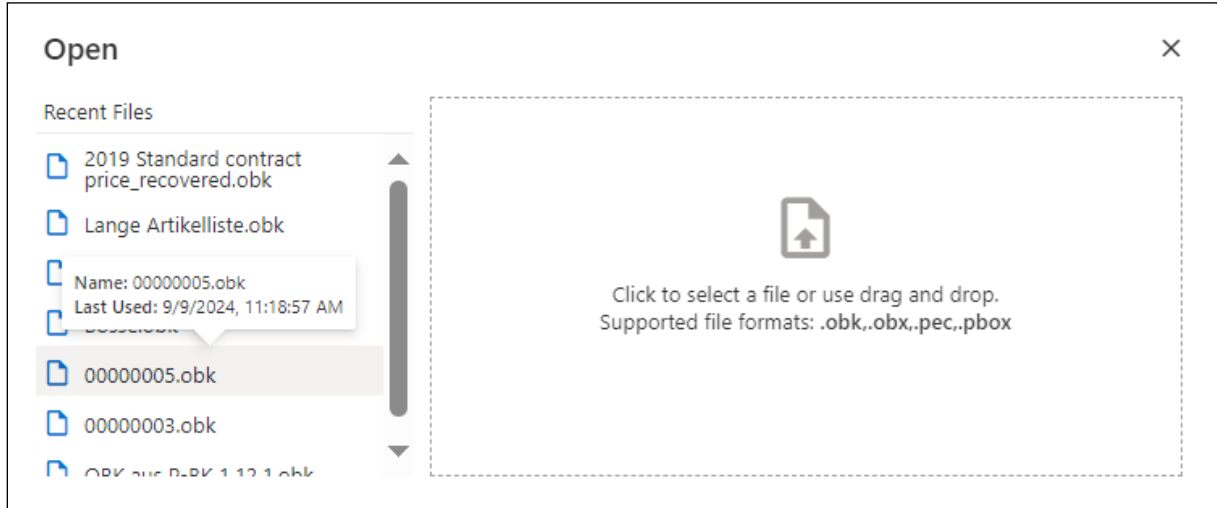


Image 2: Recently used Files

**Note:** This feature is only available in Chromium-based browsers like, for example, Google Chrome or Microsoft Edge.

**Edition: Pro / CE**

### 1.3 Restoring Deleted Articles

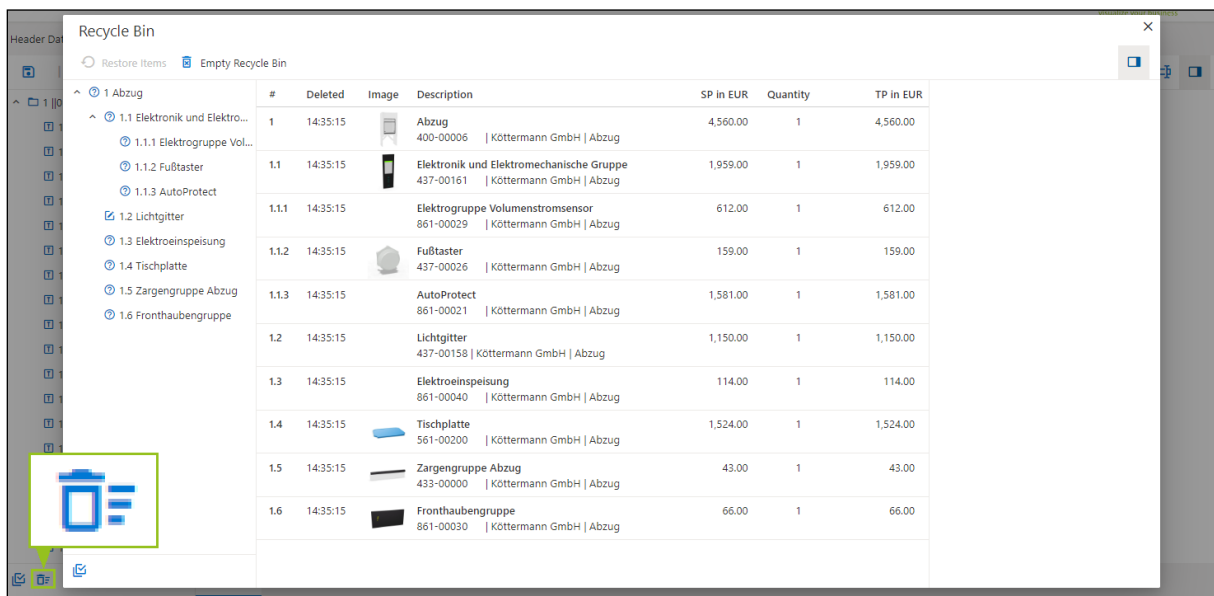


In this tutorial video, we'll show you how to use the Recycle Bin in pCon.basket to restore individual articles and entire planning groups.

[Restore Deleted Articles: Recycle Bin in pCon.basket](#)

More safety while editing complex projects and when deleting articles is granted by the new restore feature. All articles that are deleted during your active session are kept in the *Recycle Bin* and displayed as a separate list.

When the bin is opened, the deleted articles are displayed following the order of the delete action, starting with the last deleted article. In addition, the time of deletion is displayed.













#	Deleted	Image	Description	SP in EUR	Quantity	TP in EUR
1	14:35:15		Abzug 400-00006   Köttermann GmbH   Abzug	4,560.00	1	4,560.00
1.1	14:35:15		Elektronik und Elektromechanische Gruppe 437-00161   Köttermann GmbH   Abzug	1,959.00	1	1,959.00
1.1.1	14:35:15		Elektrogruppe Volumenstromsensor 861-00029   Köttermann GmbH   Abzug	612.00	1	612.00
1.1.2	14:35:15		Fußtaster 437-00026   Köttermann GmbH   Abzug	159.00	1	159.00
1.1.3	14:35:15		AutoProtect 861-00021   Köttermann GmbH   Abzug	1,581.00	1	1,581.00
1.2	14:35:15		Lichtgitter 437-00158   Köttermann GmbH   Abzug	1,150.00	1	1,150.00
1.3	14:35:15		Elektrogruppe 861-00040   Köttermann GmbH   Abzug	114.00	1	114.00
1.4	14:35:15		Tischplatte 561-00200   Köttermann GmbH   Abzug	1,524.00	1	1,524.00
1.5	14:35:15		Zargengruppe Abzug 433-00000   Köttermann GmbH   Abzug	43.00	1	43.00
1.6	14:35:15		Fronthaubengruppe 861-00030   Köttermann GmbH   Abzug	66.00	1	66.00

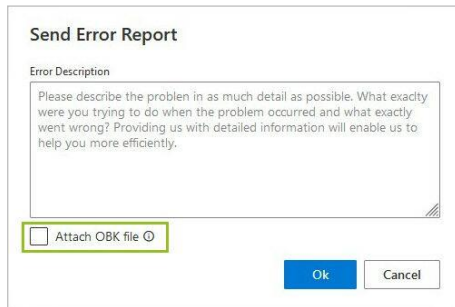
Image 3: Recycle Bin

Furthermore, it is possible to empty the bin. All articles deleted thereafter are again added to the bin.

**Note:** The content of the bin is only available during your current session. If you create a new project or open a different project, the bin is automatically emptied.

Edition: Pro / CE / Integration

## 1.4 Enhanced Error Dialog



We have added new options to the *Send Error Report* window. In addition to the error report, you can now optionally send the OBK file directly to the support.

Furthermore, you can use the text field to add more details on the error. Your text, including the error report (as an attachment), is then transferred to the mail client when opened.

Image 4: Error Report Dialog

**Edition: Pro / CE / Integration**

## 1.5 Copying Articles including Article Images

We enhanced the copying of articles between two instances of the same edition of pCon.basket Online. Besides the articles, version 2.13 does also insert individual article list images as well as additional article images. Thus, no information is lost when copying your articles.

**Edition: Pro / CE / Integration**

## 1.6 OBK Import

Besides importing OBX and PEC files, the autumn release enables you to import the article list from an OBK file to the existing project. This means that the relevant information can also be transported here, as described under 1.5. When importing, the header information including the *Header Calculation* of the project to be imported is not transferred.

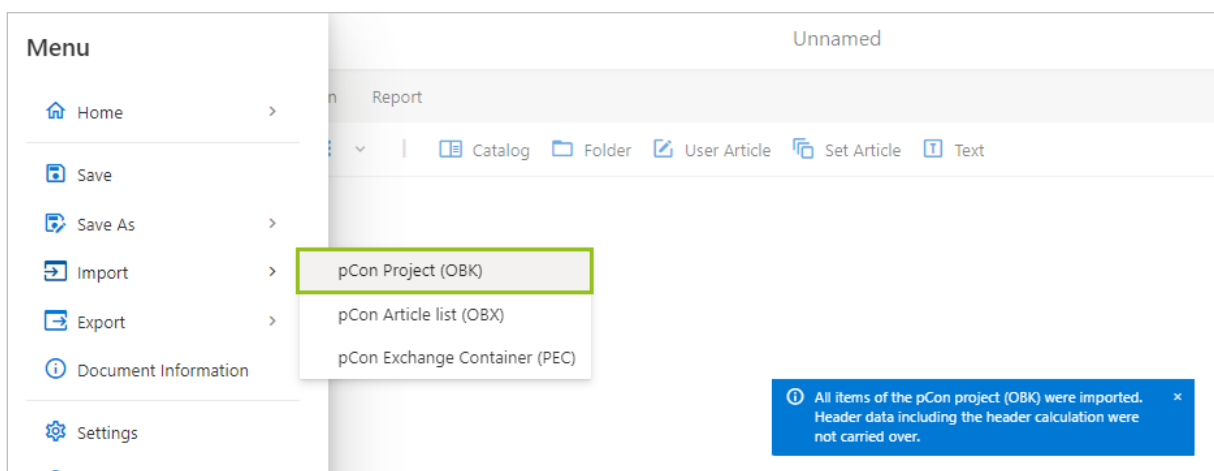


Image 5: OBK Import

**Edition: Pro / CE / Integration**

## 1.7 English as General Fallback Language

On the initial start of pCon.basket Online, English is set by default as first fallback language. This means that texts are available in the catalog and the article information in almost all cases, even if the data is not available in the selected quote language.

**Edition: Pro / CE / Integration**

## 2 Calculation

### 2.1 Import and Export of Price Condition Profiles

The *Manage Price Conditions* area in pCon.basket Online 2.13 allows you to import and export price condition profiles.

When exporting, the currently selected price condition profile is written to a CSV file. When importing, the content of the CSV file to be imported is written to the selected price condition profile. All entries are overwritten in the process. To create a new profile for import, it must first be created manually.

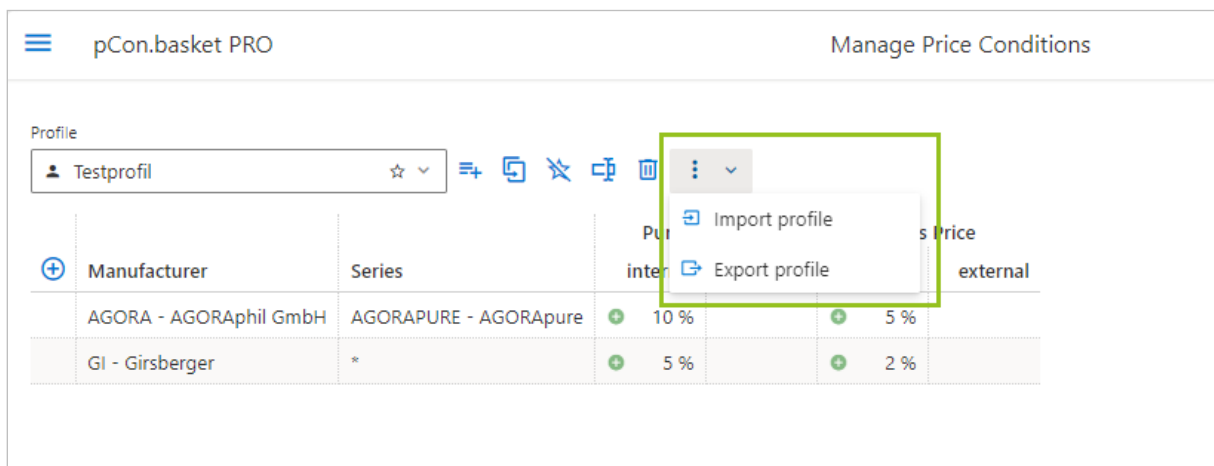


Image 6: Import and Export of Price Condition Profiles

**Note:** To edit a price condition profile in CSV we recommend using a text editor. It is not recommended to edit the file in Excel.

**Edition: Pro**

## 3 Report

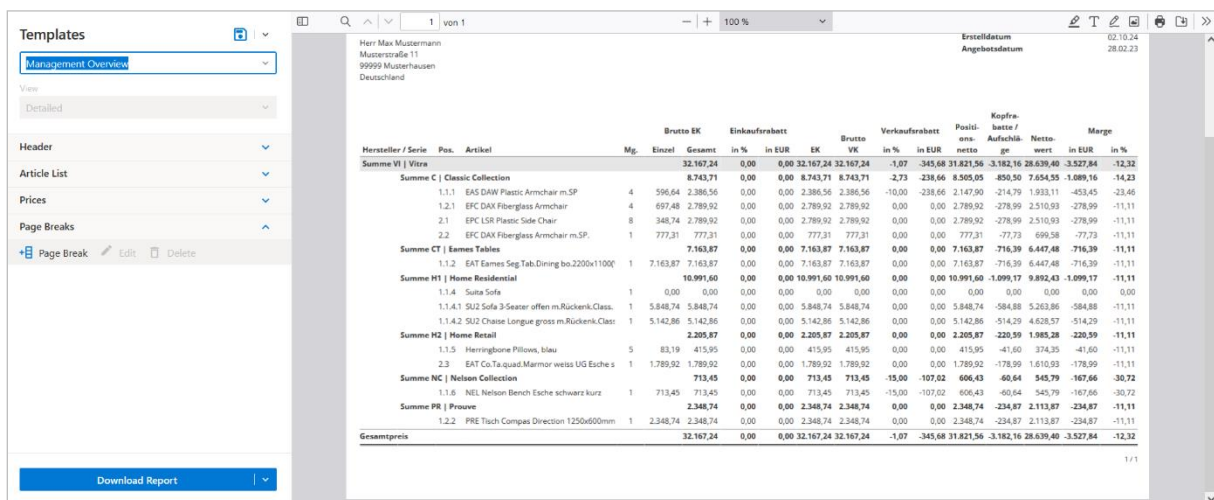
### 3.1 New Template: Management Overview



In this tutorial video, we'll show you how to use the management overview template in pCon.basket PRO to efficiently summarize the most important information and automatically adapt it to the project volume.

[Efficient Project Calculation: Management Overview in pCon.basket PRO](#)

Beginning with version 2.13, pCon.basket Online provides you with an additional report template. The *Management Overview* template creates an overview of the calculation of the underlying project. This grants you to view the purchase as well as the sales calculation at a glance. The resulting margins per position, sorted by manufacturer and series, are also included. The calculation is also summarized at manufacturer and series level. This allows you to quickly examine the expected volume of the order.



Hersteller / Serie	Pos.	Artikel	Mp.	Einzel	Gesamt	Brutto EK	Einkaufspreis	in %	in EUR	EK	Brutto VW	in %	in EUR	Verkaufspreis	Positi- ons- netto	Kopfr- baste / Aufschl.	Netto	in EUR	in %	Marge		
<b>Summe VI   Vitre</b>					32.167,24	0,00	0,00	32.167,24	32.167,24	-1,07	-345,68	31.821,56	-3.182,16	28.639,40	-3.527,84							
<b>Summe CT   Emmes Collection</b>					8.743,71	0,00	0,00	8.743,71	8.743,71	-2,73	-238,66	8.505,05	-850,50	7.654,55	-1.089,16							
1.1.1	EAS DAW	Plastic Armchair m.SP	4	596,64	2.386,56	0,00	0,00	2.386,56	2.386,56	-10,00	-238,66	2.147,90	-214,79	1.933,11	-453,45							
1.2.1	EFC DAX	Fiberglass Armchair	4	697,48	2.789,92	0,00	0,00	2.789,92	2.789,92	0,00	0,00	2.789,92	-278,99	2.510,93	-278,99							
2.1	EPC LSR	Plastic Side Chair	8	348,74	2.789,92	0,00	0,00	2.789,92	2.789,92	0,00	0,00	2.789,92	-278,99	2.510,93	-278,99							
2.2	EFC DAX	Fiberglass Armchair m.SP	1	777,31	777,31	0,00	0,00	777,31	777,31	0,00	0,00	777,31	-77,73	699,58	-77,73							
<b>Summe CT   Emmes Tables</b>					7.163,87	0,00	0,00	7.163,87	7.163,87	0,00	0,00	7.163,87	-716,39	6.447,48	-716,39							
1.1.2	EAT Earnst	Sag.Tab.Dining bo.220xv1100f	1	7.163,87	7.163,87	0,00	0,00	7.163,87	7.163,87	0,00	0,00	7.163,87	-716,39	6.447,48	-716,39							
<b>Summe H1   Home Residential</b>					16.991,60	0,00	0,00	16.991,60	16.991,60	0,00	0,00	16.991,60	-1.099,17	15.892,43	-1.099,17							
1.1.4	Suita Sofas		1	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00							
1.1.4.1	SU2 Sofa	3-Seater offen m.Rückenkl.Class.	1	5.848,74	5.848,74	0,00	0,00	5.848,74	5.848,74	0,00	0,00	5.848,74	-584,88	5.263,86	-584,88							
1.1.4.2	SU2 Chaise	Longue gross m.Rückenkl.Class.	1	5.142,86	5.142,86	0,00	0,00	5.142,86	5.142,86	0,00	0,00	5.142,86	-514,29	4.628,57	-514,29							
<b>Summe H2   Home Retail</b>					2.205,87	0,00	0,00	2.205,87	2.205,87	0,00	0,00	2.205,87	-220,59	1.985,28	-220,59							
1.1.5	Herringbone	Pillows, blau	5	83,19	415,95	0,00	0,00	415,95	415,95	0,00	0,00	415,95	-41,60	374,35	-41,60							
2.3	EAT Co.Ta.quad	Marmer weiss UG Esche s	1	1.789,92	1.789,92	0,00	0,00	1.789,92	1.789,92	0,00	0,00	1.789,92	-178,99	1.610,93	-178,99							
<b>Summe NC   Nelson Collection</b>					713,45	0,00	0,00	713,45	713,45	-15,00	-107,02	606,43	-60,64	545,79	-167,66							
1.1.8	NEL	Nelson Bench Esche schwarz kurz	1	713,45	713,45	0,00	0,00	713,45	713,45	-15,00	-107,02	606,43	-60,64	545,79	-167,66							
<b>Summe PR   Prouve</b>					2.348,74	0,00	0,00	2.348,74	2.348,74	0,00	0,00	2.348,74	-234,87	2.113,87	-234,87							
1.2.2	PRE Tisch	Compass Direction 1250x600mm	1	2.348,74	2.348,74	0,00	0,00	2.348,74	2.348,74	0,00	0,00	2.348,74	-234,87	2.113,87	-234,87							
<b>Gesamtpreis</b>					32.167,24	0,00	0,00	32.167,24	32.167,24	-1,07	-345,68	31.821,56	-3.182,16	28.639,40	-3.527,84							

Image 7: Template: Management Overview

The following new options are available for this template:

- Page Layout: A4/A3
  - o Clear presentation by switching between A3 and A4 formats depending on project size.
- Article: Yes/No
  - o Defines whether the individual articles are printed or whether the information is only output at manufacturer and series level.
- Include optional articles: Yes/No
  - o Controls whether optional articles are included in the overview and therefore also in the calculation.

**Note:** Alternative positions are not included in the management overview.

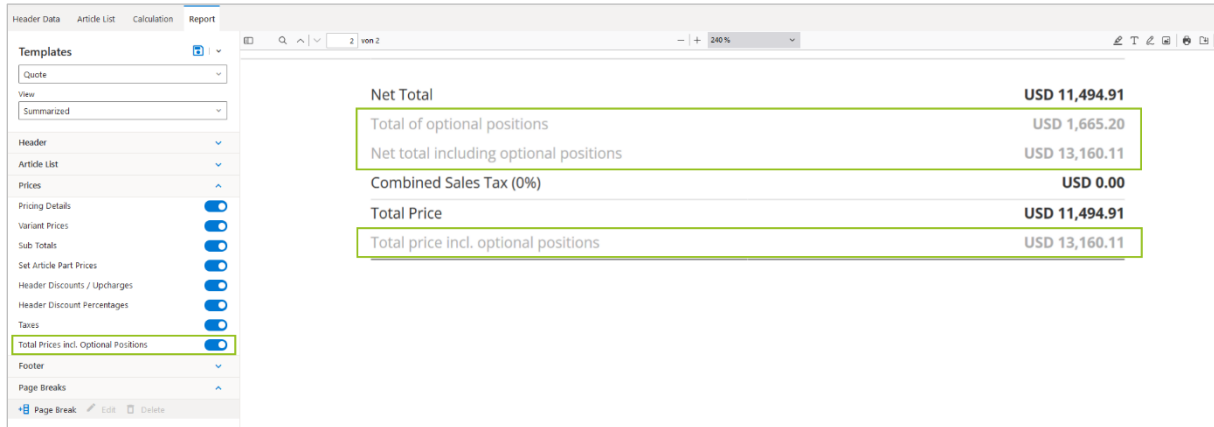
Edition: Pro / Integration



## 3.2 New Options

### 3.2.1 Total Price incl. Optional Positions

A new option has been added to the standard quote. It is now possible to display the total price for the optional positions as well as the total price including the optional positions.



Item	Value
Net Total	USD 11,494.91
Total of optional positions	USD 1,665.20
Net total including optional positions	USD 13,160.11
Combined Sales Tax (0%)	USD 0.00
Total Price	USD 11,494.91
Total price incl. optional positions	USD 13,160.11

Image 8: Total price including optional positions

### Edition: Pro / Integration

### 3.2.2 Handling of External Item Number

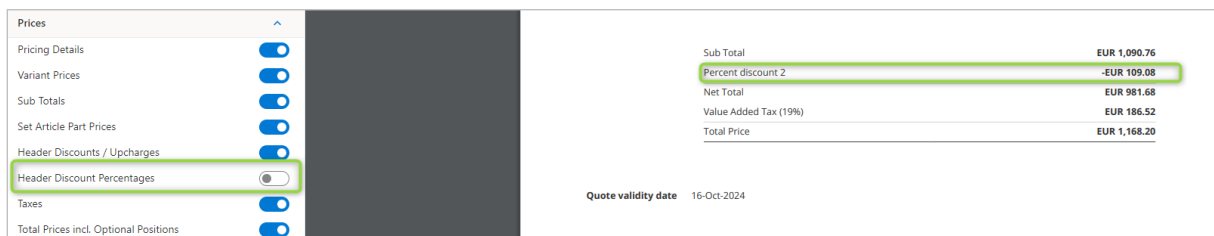
The option to display the external item number has been extended to make the following options available:

- Hide: the external item number is not displayed
- Show: the external item number is displayed next to the original item number
- Replace Position Number: the external item number replaces the original item number

### Edition: Pro / Integration

### 3.2.3 Header Discount Percentages

The new option Header Discount Percentages is used to define whether the percentage value should be displayed for the percentage header conditions or only the resulting absolute value of the condition.



Item	Value
Sub Total	EUR 1,090.76
Percent discount 2	-EUR 109.08
Net Total	EUR 981.68
Value Added Tax (19%)	EUR 186.52
Total Price	EUR 1,168.20

Quote validity date 16-Oct-2024

Image 9: Header Discount Percentages

### Edition: Pro / CE / Integration

## 4 Enhancements of the OEX Export

### 4.1 Contact Search in OEX Dialog

The OEX export dialog does now contain the Office365 contact search for every address type.

The screenshot shows the 'Order - Export All' dialog with the 'Shipping Address' tab selected. A search bar labeled 'Search Address' is highlighted with a green box. The form includes the following fields:

- Name / Company / Department \*
- Title
- First Name
- Last Name
- E-Mail
- P.O. Box
- Phone
- Postcode \*
- Mobile
- City \*
- Fax
- Country \*
- Website
- Region
- District

At the bottom of the dialog, there are four buttons: 'Send Order', 'Download Order', 'Download PDF', and 'Cancel'.

Image 10: Address search in OEX dialog

**Edition: Pro**

## 4.2 OEX including OBX

With OEX version 3.1, the OBX for each main position is added to the OEX when the *Attach OBX* option is activated. Thus, the OBX is part of the generated OEX. In versions 2.3 and 3.0, the OBX is still generated in parallel to the OEX.

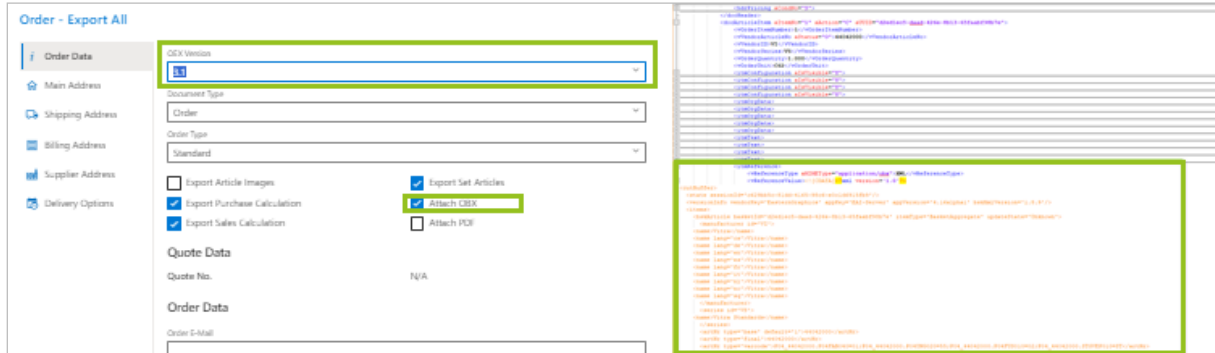


Image 11: OEX including OBX

**Note:** Beginning with version 3.1, the OEX export will always be packed as .zip archive, no matter which options are active. This ensures that even large projects can be sent by e-mail.

**Edition: Pro / Integration**

## 4.3 Customized Order Templates

As already known from the report forms, customized order forms can now be used for each pCon.login organization. If an individual order form has been released for the pCon.login organization of the registered user, an additional dropdown menu will appear in the order dialog. The "Custom Order" form can be selected here for the ordering process.

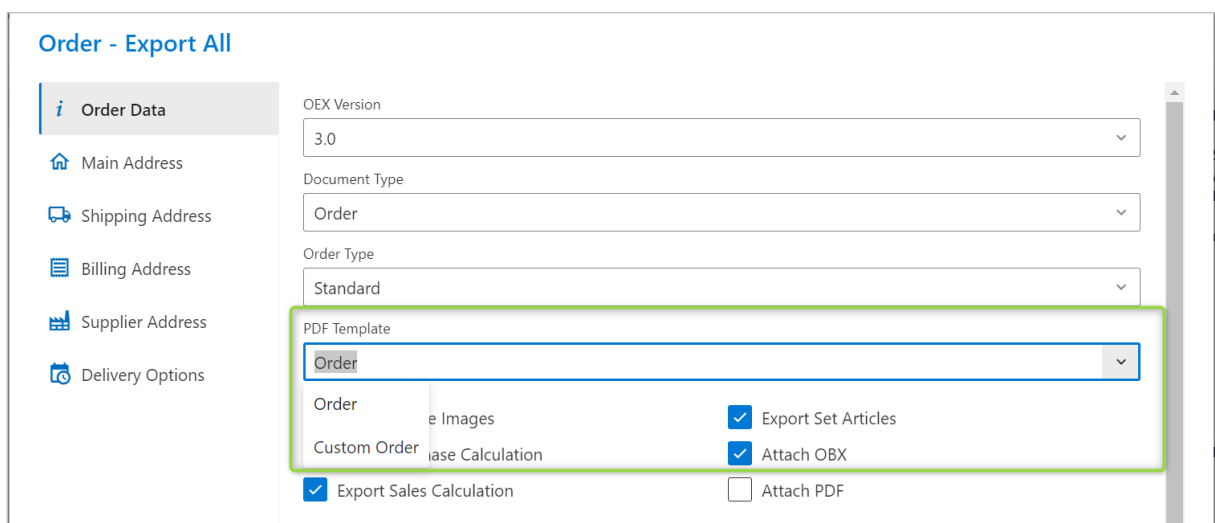


Image 12: Customized Order Template

**Edition: Pro / Integration**

## 5 Article Management

### 5.1 Images in Custom Catalog

Starting with the autumn release, images for the articles of a custom catalog no longer have to be referenced with a link in the underlying Excel sheet. From now on, images can also be referenced by name. These are the requirements:

- Creation of a folder parallel to the Excel template of the user defined catalog
  - Name of the folder: {Name of the Excel file} \_Images
- Storage of the images in the folder mentioned above + reference in the Excel template by name.type (e.g. image1.png)

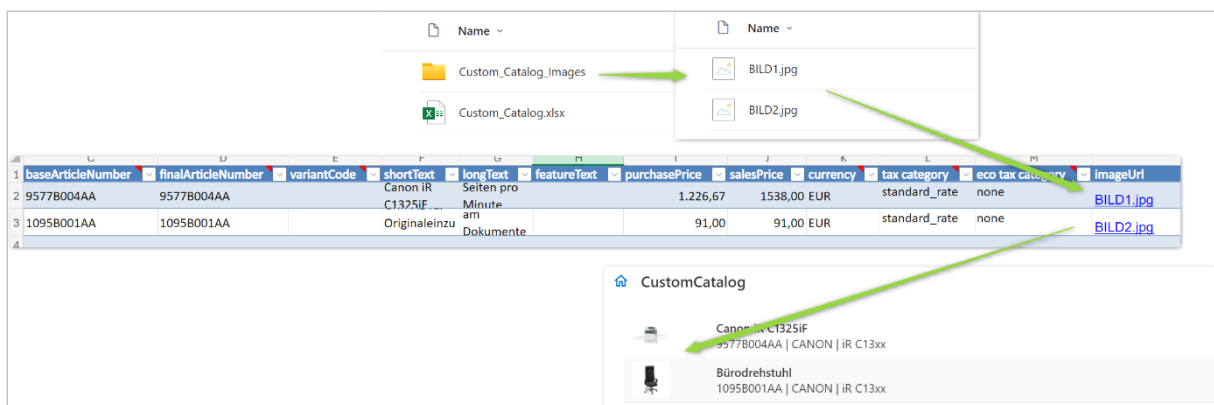


Image 12: Images in the Custom Catalog

You can also add the catalog image in the same way under: *Settings > Custom Catalogs*.

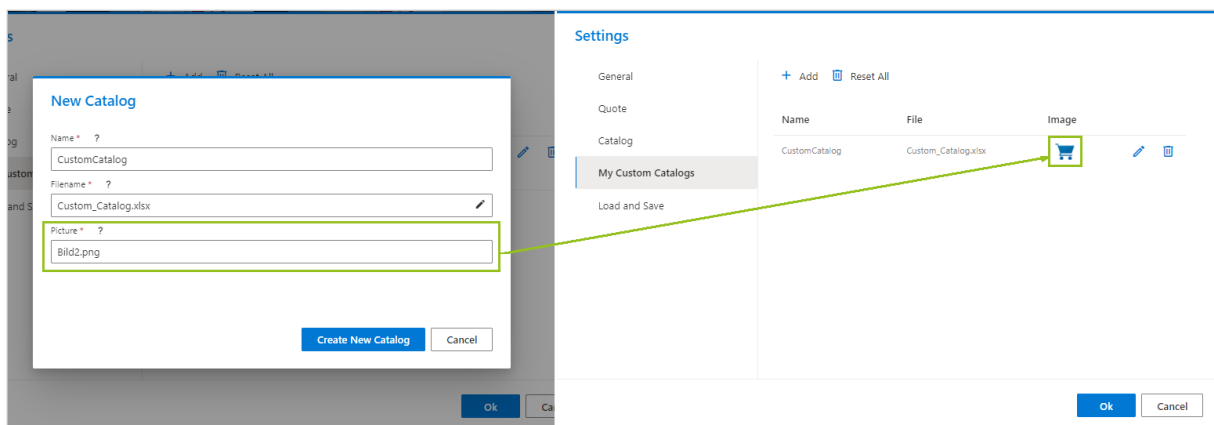


Image 13: Catalog Image for Custom Catalog

**Edition: Pro**

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