

# pCon.basket Online

## New Features in pCon.basket Online 2.9

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# pCon.basket Online (2023-05-02)

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# 1 Reporting

## 1.1 New Layout

With pCon.basket Online 2.9, we provide a reworked technical base for the creation of the reports. This innovation includes a new layout for the standard reports. This results in the following changes:

The arrangement of the project information on the cover sheet has been reworked.



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<b>Muster AG</b> <b>Herr Max Mustermann</b> <b>Musterstraße 11</b> <b>99999 Musterhausen</b> <b>Germany</b>	<b>Tel</b> 0333333/578787 <b>Mobile</b> 0123456789 <b>Quote No.</b> 1234567 <b>Ref. No.</b> RN-008 <b>Date</b> 3/24/23 <b>Quote Date</b> 2/28/23
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**Shipping Address**  
 Muster AG  
 Herr Max Mustermann  
 Musterstraße 11, 99999 Musterhausen, Germany

**Billing Address**  
 Muster AG  
 Herr Max Mustermann  
 Musterstraße 11, 99999 Musterhausen, Germany

**Quotation 1234567**  
 Offer Example

<b>Person in charge</b> Bernhard Krämer <b>Email</b> bernhard.kraemer@easterngraphics.com <b>Web</b> https://pcon-solutions.com/	<b>Tel</b> 036771234568 <b>Fax</b> 036771234560 <b>Mobile</b> 01236565656565
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Dear Mr. Max Mustermann

thank you very much for your request for a quotation.

In the enclosed offer we present the constructive and functional features and elements of the furniture. With the price calculation we are certainly within your budget guidelines. We can deliver the furniture no later than four weeks after at the latest four weeks after placing the order.

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## 1.2 Extension of the Templates

The option „hide all prices“ has been removed from the report. To create an offer without pricing information, select the template „Article Overview“.

Version 2.9 provides three different templates:

- Quote
- Article Overview (without price information)
- pCon.basket Standard Quote (expires 10/2023) → This option is available until October 2023 and will be replaced by the above templates

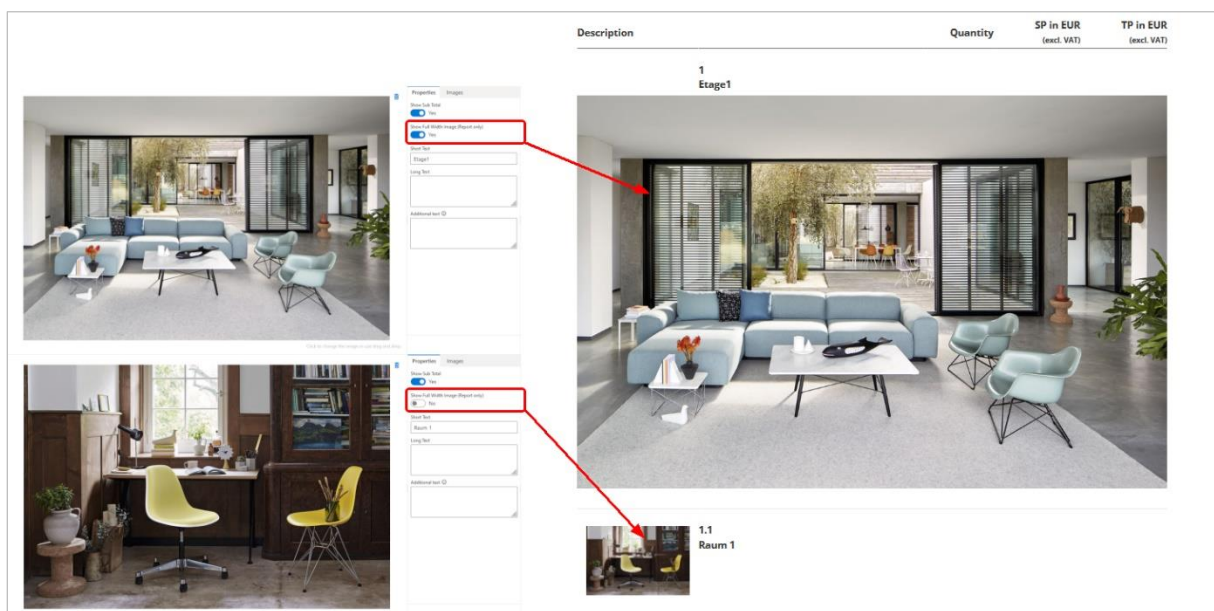
Note: In addition you can use your custom reports.

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## 1.3 Image Size for Folder and Set Articles

Like for folders, it is now also possible for set articles to display the article list image on the report in full width.

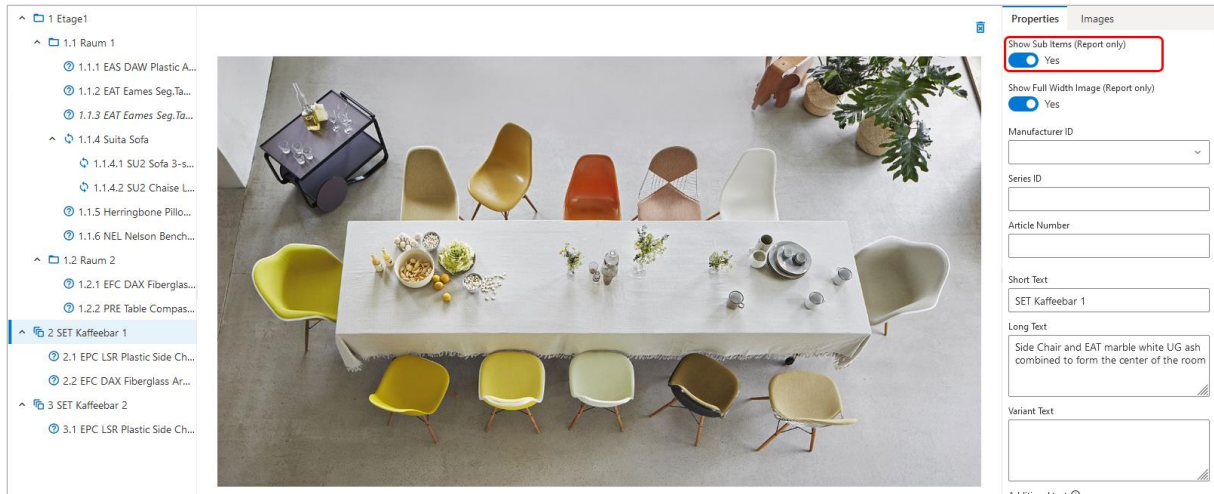
With the new templates (see 1.2), the option to display a full-width image is no longer enabled globally in the form options. Instead, it can be set individually on the respective element.



Edition: Pro / Integration

## 1.4 Handling of Sub Items for Set Article

The new templates (see 1.2) let you decide whether to show the sub positions for each individual set article. In previous versions, this decision was made globally in the report options.



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## 2 Calculation

The following functions have been added to the underlying calculation scheme in pCon.basket Online:

### 2.1 Sales Calculation with hidden Discounts

In the sales calculation on article level, we made a percentage and an absolute discount line available, which does not appear in the price information on the offer. This gives you the possibility to set conditions for the calculation of the base sales price, which provides the base for the calculation visible to the customers.

▼ Sale				
Base Price		302.00 EUR	1	302.00 EUR
Sales Price		302.00 EUR		302.00 EUR
Price (Gross)		0.00 EUR		0.00 EUR
Percent discount	●	10.00 %	●	30.20 EUR ↻
Absolute discount	●	0.00 EUR	●	0.00 EUR
Gross Value		332.20 EUR		332.20 EUR
Percent discount 1	●	0.00 %	●	0.00 EUR
Percent discount 2	●	5.00 %	●	16.61 EUR ↻
Absolute discount 1	●	0.00 EUR	●	0.00 EUR
Absolute discount 2	●	0.00 EUR	●	0.00 EUR
Discount Amount		-16.61 EUR		-16.61 EUR
Net Value for Item	●	315.59 EUR	●	315.59 EUR
	Gross Value	332.20		332.20
	Percent discount 2 (-5%)	(16.61)		(16.61)
	Position Net	315.59		315.59

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## 2.2 Adding more Calculation Lines

Version 2.9 of pCon.basket Online makes it possible to add further calculation lines at both article and header level.

In the article calculation, up to two percentage and absolute discounts can be added for the purchase calculation and up to three percentage and absolute discounts can be added for the sales calculation.

Description	Amount	Quantity	Value
<b>Sale</b>			
Percent discount 3	204.00 EUR	1	204.00 EUR
Percent discount 4	204.00 EUR		204.00 EUR
Percent discount 5	0.00 EUR		0.00 EUR
Absolute discount 3	204.00 EUR		204.00 EUR
Absolute discount 4	204.00 EUR		204.00 EUR
Absolute discount 5	204.00 EUR		204.00 EUR
<b>Price (Gross)</b>			
Price (Gross)			302.00 EUR
Percent discount			10.00 %
Absolute discount			0.00 EUR
Gross Value			332.20 EUR
Percent discount 1			0.00 %
Percent discount 2			5.00 %
Absolute discount 1			0.00 EUR
Absolute discount 2			0.00 EUR
Discount Amount			-16.61 EUR
Net Value for Item			315.59 EUR
<b>Header discounts and upcharges</b>			
Percent discount 1	0.00 %		0.00 EUR

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Up to two percentage and absolute discounts can be added to the header calculation.

Description	Amount	Value
<b>Header discounts and upcharges</b>		
Percent discount 3		204.00 EUR
Percent discount 4		204.00 EUR
Absolute discount 3		0.00 EUR
Absolute discount 4		204.00 EUR
Absolute discount 4		204.00 EUR
<b>Sale</b>		
Base Price		302.00 EUR
Sales Price		302.00 EUR
Price (Gross)		
Percent discount		0.00 %
Absolute discount		0.00 EUR
Gross Value		
Percent discount 1		0.00 %
Percent discount 2		0.00 %
Absolute discount 1		0.00 EUR
Percent discount 3		0.00 %
Absolute discount 1		0.00 EUR
Percent discount 1		0.00 %
Percent discount 2		0.00 %
Percent discount 3		0.00 %
Absolute discount 1		0.00 EUR
Absolute discount 2		0.00 EUR
Discount Amount		-16.61 EUR
Net Value for Item		315.59 EUR
<b>Header discounts and upcharges</b>		
Percent discount 1	0.00 %	0.00 EUR
Percent discount 2	0.00 %	0.00 EUR
Absolute discount 1	0.00 EUR	0.00 EUR
Absolute discount 2	0.00 EUR	0.00 EUR
Net Value		315.59 EUR

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### 3 Usability

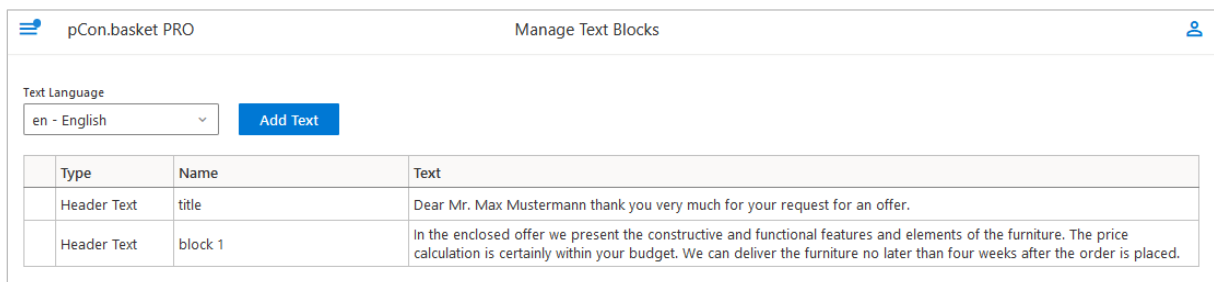
#### 3.1 Centralized Management of Header and Footer Texts

pCon.basket 2.9 enables you to use text blocks predefined for your pCon.login organization when working with header and footer texts. Texts for the header and footer will be created via your organization, depending on the offer language.

If corresponding text blocks are available, they can be selected. The selected text will be inserted into the text field directly after the existing text.



The text blocks are managed by the administrators of your pCon.login organization via pCon.basket Online start page/Manage Text Block. This is where the corresponding language is set and the header as well as footer texts are stored.



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### 3.2 OEX: Transfer of Customer Address Information

This release provides you with additional options for the transfer of contact information in the Order (OEX) dialog. Besides inserting the address of the person in charge, you can also transfer the customer address data into this dialog.

If these bits of address information were added to the customer information fields in the Header Data, they can also be inserted in the Order dialog via „Duplicate Address“.

The screenshot shows the 'Order - Vitra' dialog. On the left is a sidebar with navigation options: 'Order Data', 'Main Address' (highlighted with a red box), 'Shipping Address', 'Billing Address', and 'Delivery Options'. The main area has a 'Duplicate Address' dropdown menu (also highlighted with a red box) and a 'Remove Address' button. Below these are three address selection options: 'Person In Charge Address', 'Customer - Main Address', and 'Customer - Shipping Address', all highlighted with a red box. The 'Customer - Billing Address' option is also visible. The form contains several input fields: 'Street \*', 'P.O. Box', 'Postcode \*', 'Title', 'First Name', 'Last Name', 'E-Mail', 'Phone', and 'Mobile'.

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## 4 Article Management

### 4.1 High-resolution Material Preview Images

Version 2.9 of pCon.basket Online supports high-resolution material preview images:

If a high-resolution preview image is available for a property, you can access them at the property by clicking on the "small" material preview image.

This is how to access the high-resolution image via the selection in the "large" material preview dialog. Use the magnifying glass function to view the details. The OK button accepts the selection for the corresponding property.

Additionally, you can define the selected high-resolution image as an additional article list image or open it in a separate tab.

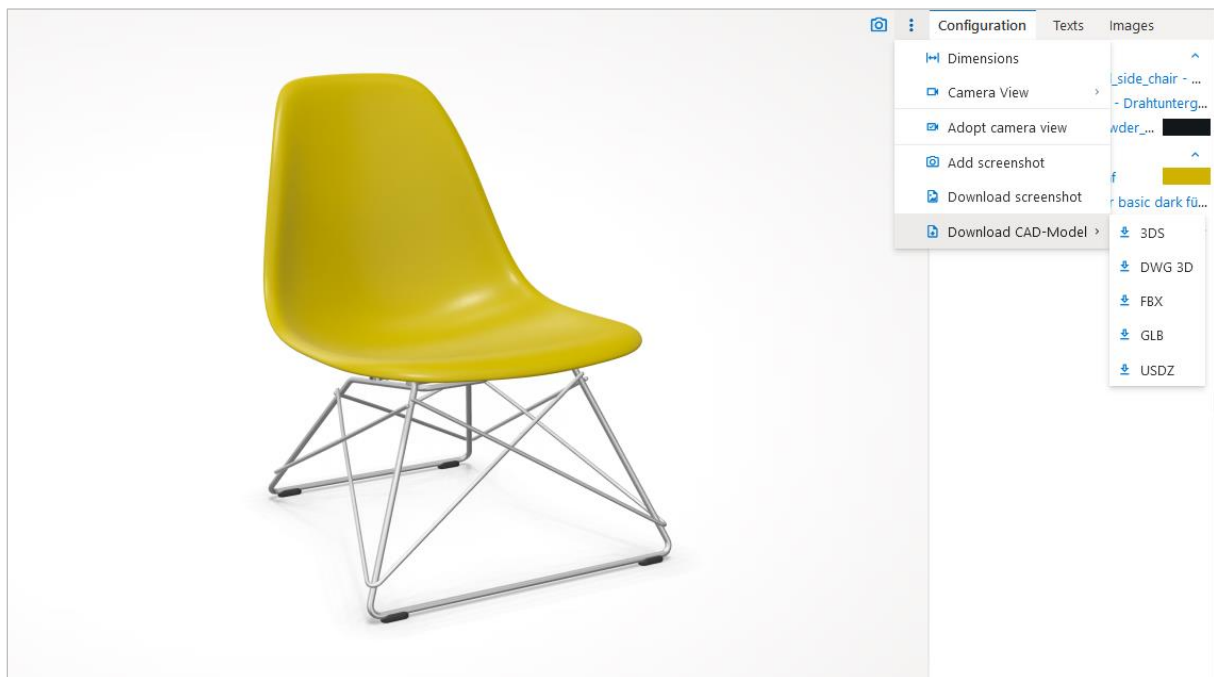


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## 4.2 CAD Export

The new option „Download CAD-Model“ in the article view is used to download a model of your article’s basic configuration in one of the following file formats:

- 3DS
- DWG 3D
- FBX
- GLB
- USDZ



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## 5 Additional Changes

### 5.1 Hint when loading an OBK from the pCon.basket (offline)

To increase process reliability when working with an OBK from the pCon.basket (offline), a corresponding information is given. It points out that, for example, the calculation is not migrated and header information may be incomplete.

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## Legal remarks

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