pCon.basket Online

New Features in pCon.basket Online 2.9

Document version	1.0
Document state	Final
Author	BKR
Date	2023-05-02

Content

1 Reporting

1.1 New Layout

With pCon.basket Online 2.9, we provide a reworked technical base for the creation of the reports. This innovation includes a new layout for the standard reports. This results in the following changes:

The arrangement of the project information on the cover sheet has been reworked.

Edition: Pro / CE / Integration

1.2   Extension of the Templates

The option „hide all prices" has been removed from the report. To create an offer without pricing information, select the template „Article Overview".

Version 2.9 provides three different templates:

- Quote
- Article Overview (without price information)
- pCon.basket Standard Quote (expires 10/2023) → This option is available until October 2023 and will be replaced by the above templates
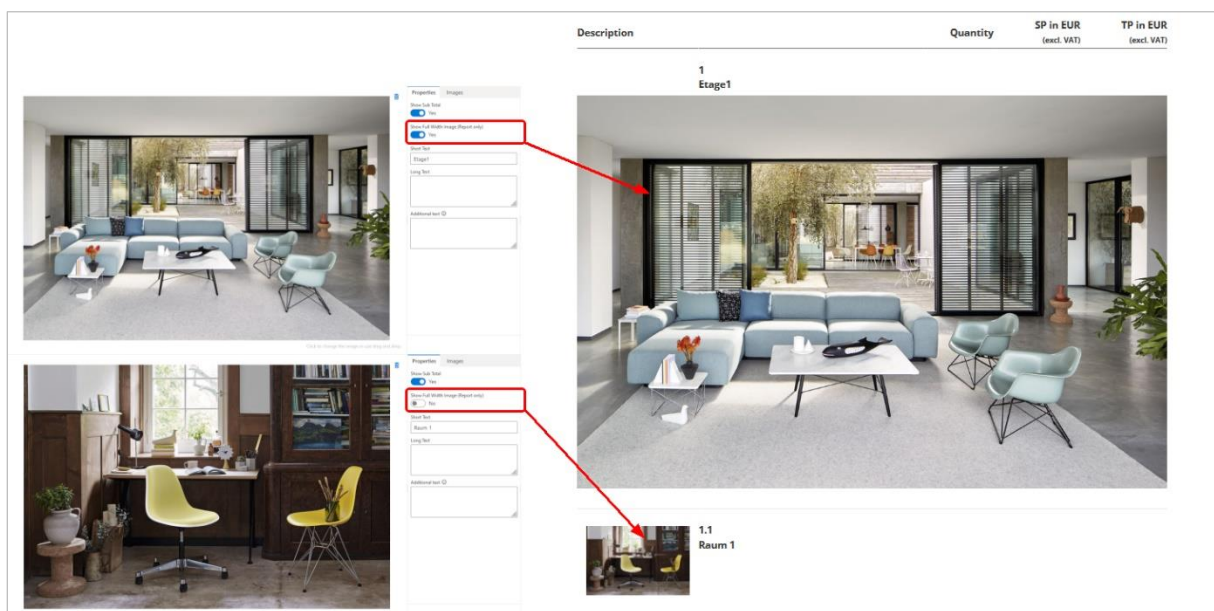
> Note: In addition you can use your custom reports.

Edition: Pro / Integration

1.3   Image Size for Folder and Set Articles

Like for folders, it is now also possible for set articles to display the article list image on the report in full width.
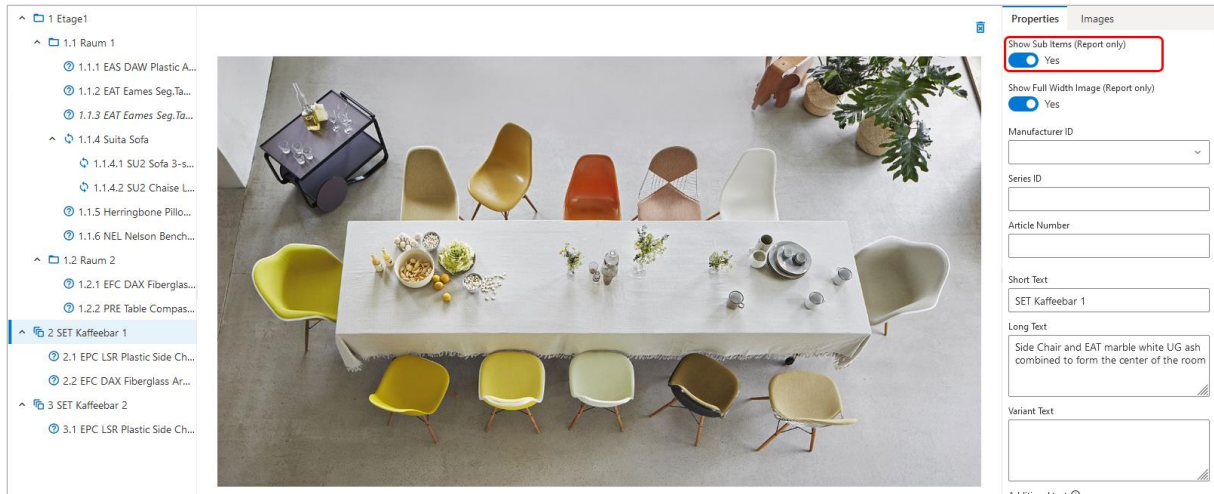
With the new templates (see 1.2), the option to display a full-width image is no longer enabled globally in the form options. Instead, it can be set individually on the respective element.

Edition: Pro / Integration

1.4 Handling of Sub Items for Set Article

The new templates (see 1.2) let you decide whether to show the sub positions for each individual set article. In previous versions, this decision was made globally in the report options.

Edition: Pro / Integration

2 Calculation

The following functions have been added to the underlying calculation scheme in pCon.basket Online:

2.1 Sales Calculation with hidden Discounts

In the sales calculation on article level, we made a percentage and an absolute discount line available, which does not appear in the price information on the offer. This gives you the possibility to set conditions for the calculation of the base sales price, which provides the base for the calculation visible to the customers.

Edition: Pro / Integration

2.2 Adding more Calculation Lines

Version 2.9 of pCon.basket Online makes it possible to add further calculation lines at both article and header level.

In the article calculation, up to two percentage and absolute discounts can be added for the purchase calculation and up to three percentage and absolute discounts can be added for the sales calculation.

Edition: Pro / Integration

Up to two percentage and absolute discounts can be added to the header calculation.
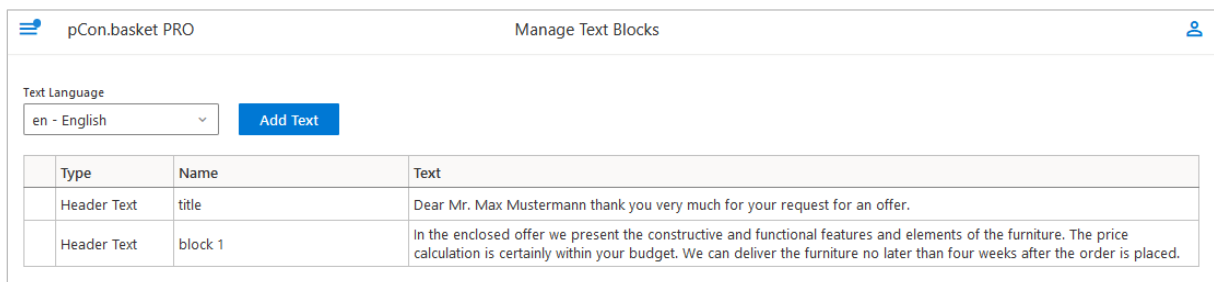

Edition: Pro / CE / Integration

3 Usability

3.1 Centralized Management of Header and Footer Texts

pCon.basket 2.9 enables you to use text blocks predefined for your pCon.login organization when working with header and footer texts. Texts for the header and footer will be created via your organization, depending on the offer language.

If corresponding text blocks are available, they can be selected. The selected text will be inserted into the text field directly after the existing text.

The text blocks are managed by the administrators of your pCon.login organization via pCon.basket Online start page/Manage Text Block. This is where the corresponding language is set and the header as well as footer texts are stored.

Edition: Pro / CE / Integration

3.2   OEX: Transfer of Customer Address Information

This release provides you with additional options for the transfer of contact information in the Order (OEX) dialog. Besides inserting the address of the person in charge, you can also transfer the customer address data into this dialog.

If these bits of address information were added to the customer information fields in the Header Data, they can also be inserted in the Order dialog via „Duplicate Address".

Edition: Pro / Integration

4 Article Management

4.1 High-resolution Material Preview Images

Version 2.9 of pCon.basket Online supports high-resolution material preview images:

If a high-resolution preview image is available for a property, you can access them at the property by clicking on the "small" material preview image.

This is how to access the high-resolution image via the selection in the "large" material preview dialog. Use the magnifying glass function to view the details. The OK button accepts the selection for the corresponding property.

Additionally, you can define the selected high-resolution image as an additional article list image or open it in a separate tab.
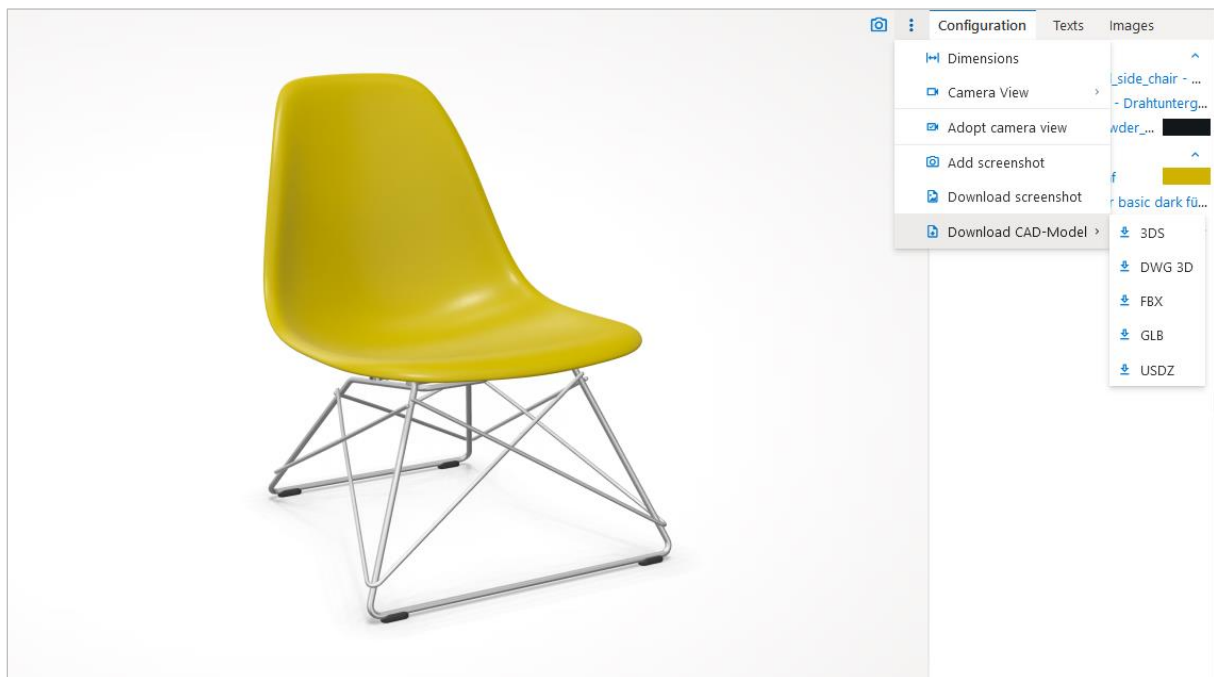

Edition: Pro/ CE / Integration

4.2 CAD Export

The new option „Download CAD-Model" in the article view is used to download a model of your article's basic configuration in one of the following file formats:

- 3DS
- DWG 3D
- FBX
- GLB
- USDZ

Edition: Pro / CE / Integration

5 Additional Changes

5.1 Hint when loading an OBK from the pCon.basket (offline)

To increase process reliability when working with an OBK from the pCon.basket (offline), a corresponding information is given. It points out that, for example, the calculation is not migrated and header information may be incomplete.

Edition: Pro / CE / Integration

Legal remarks